

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:	)	Chapter 11
	)	
CELSIUS NETWORK LLC, <i>et al.</i> , <sup>1</sup>	)	Case No. 22-10964 (MG)
	)	
Debtors.	)	(Jointly Administered)

**PLEASE TAKE NOTICE** that the Ad Hoc Committee of Corporate Creditors, through its attorneys Sarachek Law Firm, hereby appeals to the United States District Court for the Southern District of New York, pursuant to 28 U.S.C. § 158(a) and Federal Rules of Bankruptcy Procedure 8001 *et seq.*, from the United States Bankruptcy Court for the Southern District of New York's *Memorandum Opinion Granting in Part and Denying in Part Joint Motion of Post-Effective Date Debtors, the Ad Hoc Committee of Corporate Creditors, and Coinbase Inc. and (I) Authorizing Supplemental Distribution to Eligible Corporate Creditors, (ii) Approving Procedures*

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*for Supplemental Corporate Creditor Distributions, (iii) Denying Request for \$1.5 Million Payment to Ad Hoc Committee of Corporate Creditors, and (iv) Approving Related Relief* [ECF 7726], *Order (i) Authorizing Supplemental Distribution to Eligible Corporate Creditors, (ii) Approving Procedures for Supplemental Corporate Creditor Distributions, and (iii) Granting Related Relief* [ECF 7747]. Pursuant to Rule 61 of the Federal Rules of Civil Procedure, as made applicable by Federal Rules of Bankruptcy Procedure 9005, this error was not ripe for appeal until the entry of United States Bankruptcy Court for the Southern District of New York's *Memorandum Opinion and Order Approving in Part and Denying in Part the Final Fee Application of the Sarachek Law Firm* [ECF 7810] (together with ECF 7726 and 7747, the "Opinions and Orders"), at which time the error affected substantial rights and therefore became appealable.

The Opinions and Orders constituting the final appealable decision are attached hereto as **Exhibits A, B, and C.**

The names of all parties to the Opinions and Orders appealed from and the names and contact information of their counsel, if applicable, are as follows:

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Dated: November 26, 2024

/s/ Joseph E. Sarachek

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